

ETSY:NGS (Etsy Inc.)

Retail - Apparel & Specialty | Nasdaq Global Select | Equity

Values as of 25th Feb, 2019









Stock Target Advisor Detailed Stock Report

Report Date: 26th February, 2019







Last Close USD 59.01	1 Yr Capital Gain 180.07%	1 Yr Dividend Return N/A	1 Yr Total Return 180.07%	Average Analyst Rating	STA Verdict
Change +2.34(+4.13%)	Earning Growth (5 yr) 2,400.00%	Average Target Price 57.39(-2.75%)			
Market Cap USD 6.83B				Strong Buy	Slightly Bullish

Our view of the stock is **Slightly Bullish** with a score of **5.7** out of **10**, where **0** is very bearish and **10** very bullish

What to like

	High market capitalization This is one of the largest entities in its sector and is among the top quartile. Such companies tend to be more stable.
	Superior risk adjusted returns This stock has performed well, on a risk adjusted basis, compared to its sector peers(for a hold period of at least 12 months) and is in the top quartile.
	Superior return on equity The company management has delivered better return on equity in the most recent 4 quarters then its peers, placing it in the top quartile.
	Superior return on assets The company management has delivered better return on assets in the most recent 4 quarters than its peers, placing it in the top quartile.
	Positive cash flow The company had positive total cash flow in the most recent four quarters.
	Positive free cash flow The company had positive total free cash flow in the most recent four quarters.
	Superior Earnings Growth This stock has shown top quartile earnings growth in the previous 5 years compared to its sector.
	Superior Revenue Growth This stock has shown top quartile revenue growth in the previous 5 years compared to its sector.

What to not like

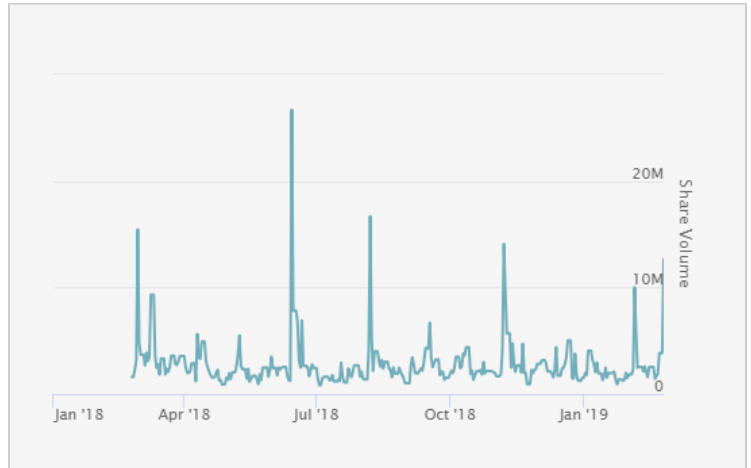
	High volatility The total returns for this company are volatile and above median for its sector over the past 5 years. Make sure you have the risk tolerance for investing in such stock.
	Overpriced compared to earnings The stock is trading high compared to its peers on a price to earning basis and is above the sector median.
	Overpriced compared to book value The stock is trading high compared to its peers median on a price to book value basis.
	Overpriced on cashflow basis The stock is trading high compared to its peers on a price to cash flow basis. It is priced above the median for its sectors. Proceed with caution if you are considering to buy.
	Higly leveraged The company is in the bottom half compared to its sector peers on the debt to equity and is highly leveraged. However, do check the news and look at its sector and management statements. Sometimes this is high because the company is trying to grow aggressively.
	Overpriced on free cash flow basis The stock is trading high compared to its peers on a price to free cash flow basis. It is priced above the median for its sectors. Proceed with caution if you are considering to buy.



Unadjusted Closing



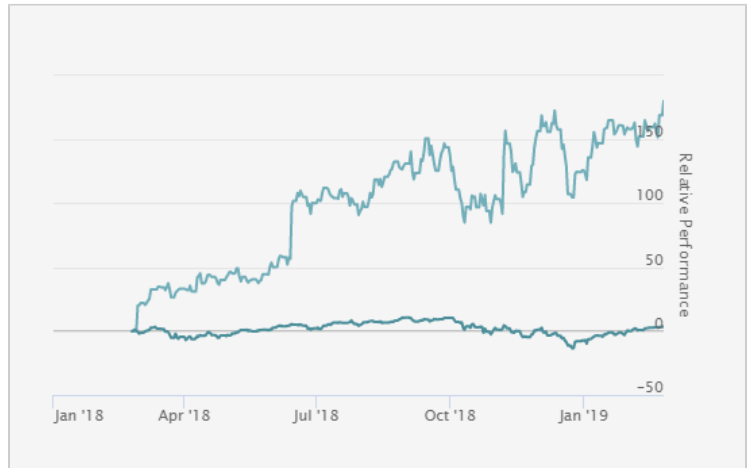
Share Volume



Relative Returns

Security	Capital Gain	Dividend Return	Total Return
ETSY Etsy Inc.	+180.1%	0	+180.1%
QQQ Invesco QQQ Trust Series 1	+3.2%	+0.6%	+3.8%

Relative Performance (Total Returns)



Company Overview

Etsy Inc operates a marketplace where people around the world connect, both online and offline, to make, sell and buy goods.



Market Performance



















Market Performance vs. Industry / Classification (Retail - Apparel & Specialty)					Market Performance vs. Exchange (Nasdaq Global Select)		
	Value	Sector Median	Percentile Rank	Grade	Market Median	Percentile Rank	Grade
YTD							
Capital Gain	24.05%	17.0%	65%	D	13.6%	72%	C-
Dividend Return	N/A	0.2%	N/A	N/A	0.7%	0%	N/A
Total Return	24.05%	17.0%	65%	D	13.7%	72%	C-
Trailing 12 Months							
Capital Gain	180.07%	-2.2%	98%	A+	-3.9%	98%	A+
Dividend Return	N/A	1.9%	N/A	N/A	2.0%	0%	N/A
Total Return	180.07%	-2.2%	98%	A+	-1.9%	98%	A+
Trailing 5 Years							
Capital Gain	N/A	-33.5%	N/A	N/A	12.5%	0%	N/A
Dividend Return	N/A	5.9%	N/A	N/A	11.5%	0%	N/A
Total Return	N/A	-27.3%	N/A	N/A	26.1%	0%	N/A
Average Annual (5 Year Horizon)							
Capital Gain	54.76%	-0.1%	96%	A	5.3%	95%	A
Dividend Return	N/A	1.3%	N/A	N/A	1.9%	0%	N/A
Total Return	54.76%	1.2%	96%	A	7.3%	94%	A
Risk Return Profile							
Volatility (Standard Deviation)	76.04%	34.8%	12%	F	26.7%	9%	F
Risk Adjusted Return	72.01%	N/A	81%	B-	34.5%	76%	C
Market Capitalization	6.83B	0.57B	78%	C+	0.34B	91%	A-

Key Financial Ratios

Ratios vs. Industry / Classification (Computer Hardware)					Ratios vs. Exchange (Nasdaq Global Select)		
	Value	Sector Median	Percentile Rank	Grade	Market Median	Percentile Rank	Grade
YTD							
peratio	86.8	15.0	7%	F	6.0	4%	F
pbratio	19.2	1.9	7%	F	1.9	5%	F
pcfcratio	14.1	1.9	5%	F	1.8	5%	F
pfcratio	60.8	9.4	12%	F	5.2	7%	F
YTD							
retequity	20.95%	7.1%	81%	B-	4.6%	84%	B
retinvcap	11.34%	9.9%	57%	F	2.2%	73%	C
retass	9.97%	3.1%	81%	B-	0.6%	88%	B+
debtequityratio	70.50%	70.5%	49%	F	44.0%	36%	F

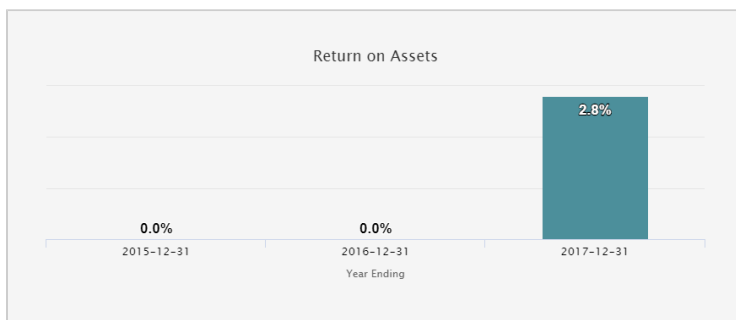
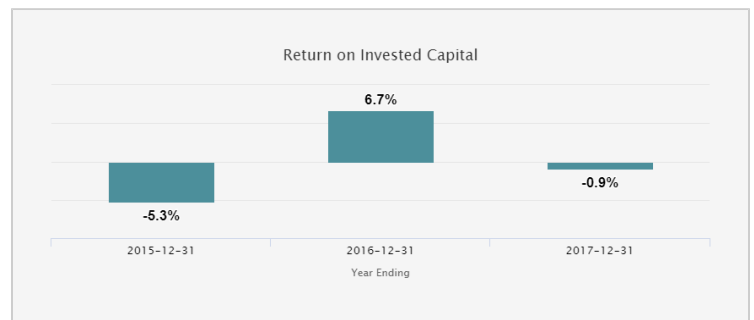
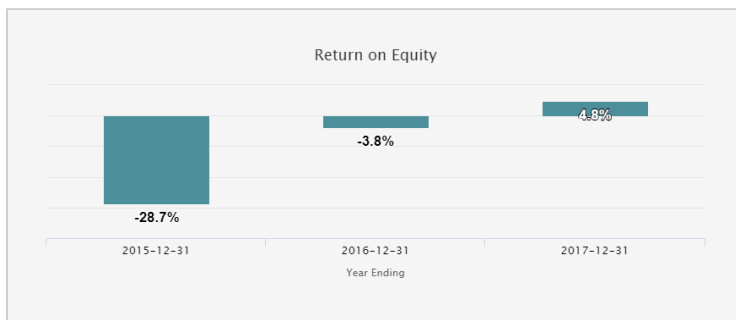
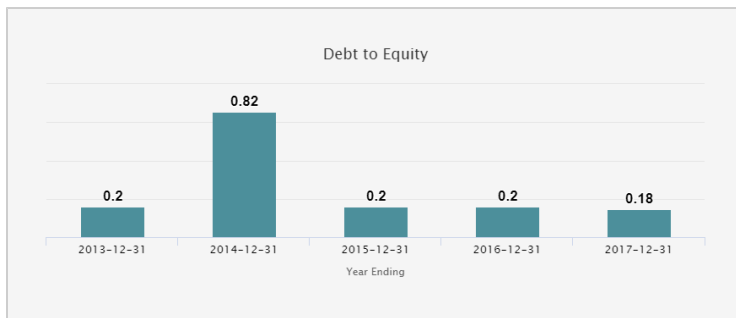
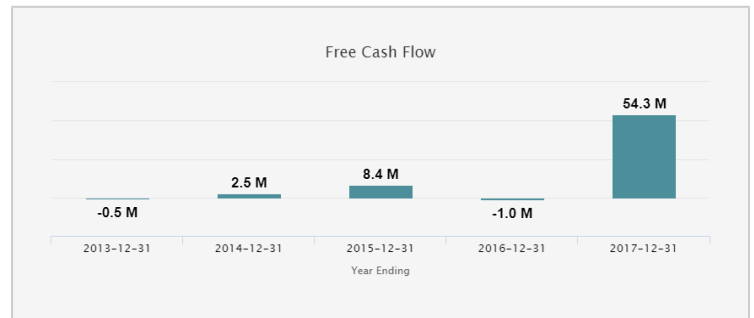
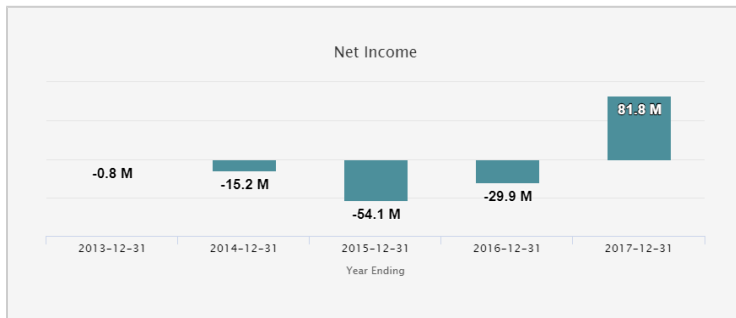
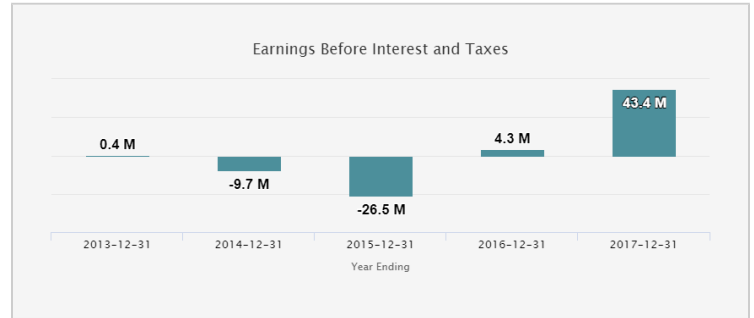
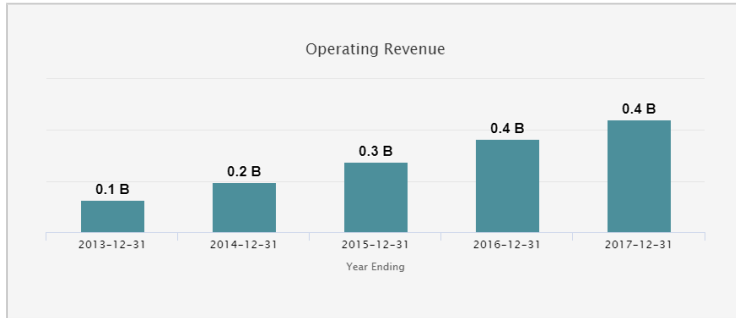


Recent Analyst Ratings

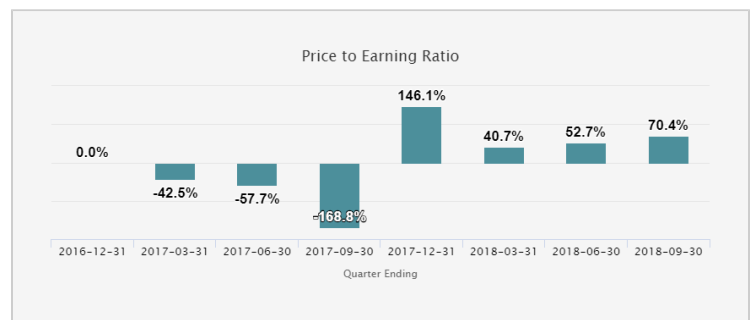
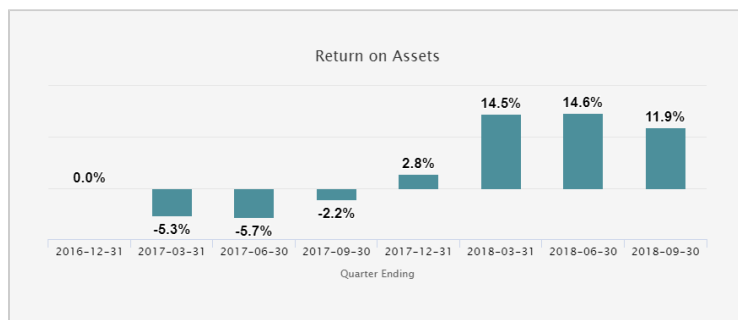
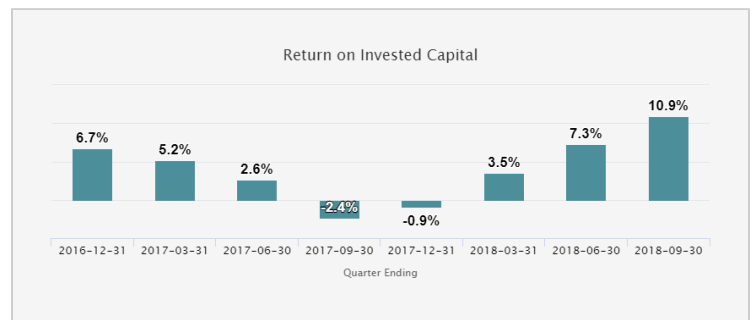
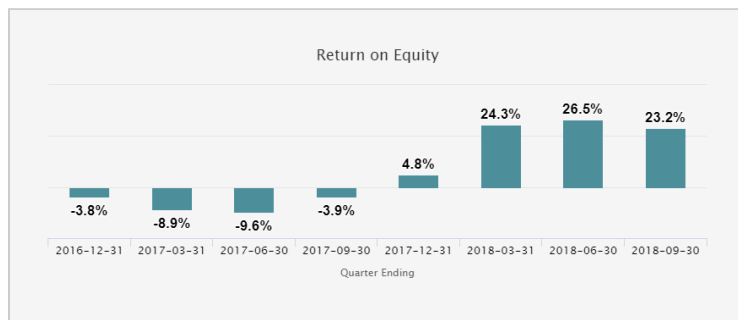
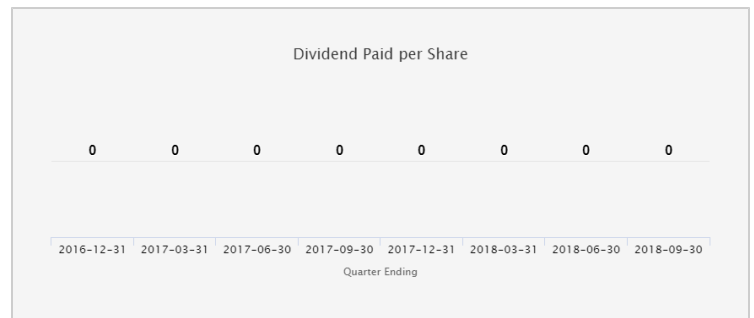
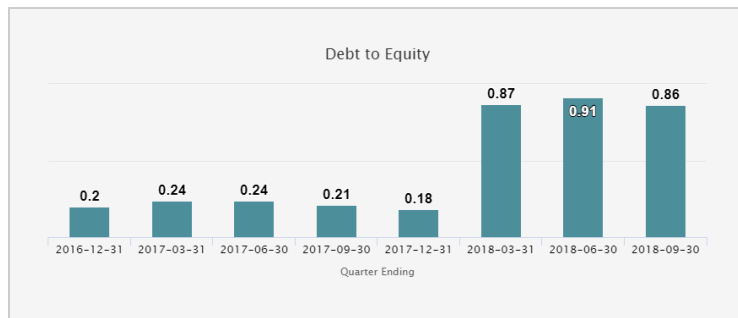
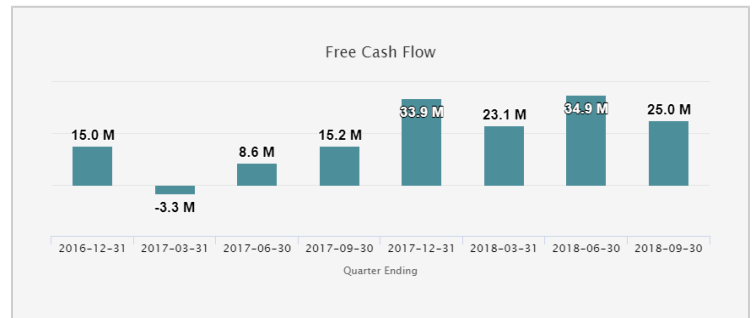
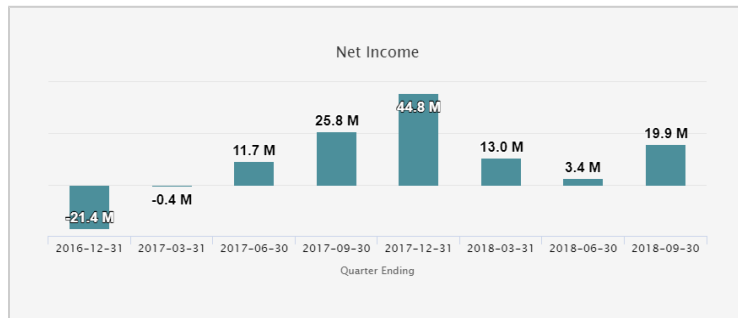
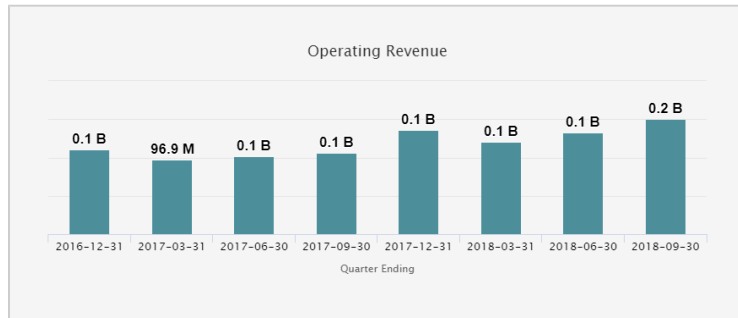
Price Action	Rating Action	Analyst	Rating	Price	date
	Maintains	KeyBanc	Overweight	\$59 » \$75	2019-02-26
	Maintains	Deutsche Bank	Buy	\$64 » \$72	2019-02-26
	Maintains	Wedbush	Neutral	\$50 » \$60	2019-02-26
	Reiterated	Loop Capital	Buy	\$70	2019-02-26
	Reiterates	Roth Capital	Buy » Buy	\$52 » \$52	2019-02-13
	Initiates Coverage On	Deutsche Bank	Buy	\$64	2019-01-29
	Initiates	Deutsche Bank	Buy	\$54.92	2019-01-29
	Upgrades	Goldman Sachs	Buy	\$46 » \$54	2019-01-04
	Upgrades	Goldman	Neutral » Buy		2019-01-04
	Set Price Target	Loop Capital	Buy	\$57 » \$70	2018-12-17
	Initiates Coverage On	Citigroup	Buy	\$70	2018-12-07
	Initiates	Citigroup	Buy » Buy	\$70	2018-12-07
	Initiates Coverage On	BTIG Research	Buy	\$59	2018-11-14
	Initiates	BTIG Research	Buy	\$59	2018-11-13
	Raises Target	Royal Bank Of Canada	Sector Perform	\$45 » \$52	2018-11-07
	Reiterated	RBC Capital Mkts	Sector Perform	\$45	2018-11-07
	Reiterated	Loop Capital	Buy	\$65	2018-11-07
	Set Price Target	Loop Capital	Buy	\$65 » \$57	2018-11-06
	Upgrades	Morgan Stanley	Underweight » Equal Weight	\$36 » \$48	2018-10-24
	Upgrades	Morgan Stanley	Equal-Weight	\$36 » \$48	2018-10-24
	Raises Target	KeyCorp	Overweight » Overweight	\$51 » \$59	2018-10-02
	Maintains	KeyBanc	Overweight	\$51 » \$59	2018-10-02
	Reiterated	KeyBanc Capital Mkts	Overweight	\$51	2018-10-02
	Raises Target	Loop Capital	Buy	\$65	2018-09-14
	Initiates	Wedbush	Neutral » Buy		2018-09-14



Annual Financial (USD)



Quarterly Financial (USD)



Largest Industry Peers for Retail - Apparel & Specialty

Symbol	Company Name	Price(Change)	Market Cap
AMZN	Amazon.com Inc.	+1.44 (+0.1%)	USD 801.43B
JD	JD.com Inc.	+0.24 (+0.9%)	USD 37.54B
ROST	Ross Stores Inc.	-0.51 (-0.5%)	USD 34.97B
EBAY	eBay Inc.	-0.15 (-0.4%)	USD 34.30B
PDD	Pinduoduo Inc.	-0.37 (-1.3%)	USD 32.73B
ORLY	O'Reilly Automotive Inc.	-8.83 (-2.3%)	USD 30.35B
LULU	lululemon athletica inc.	-0.72 (-0.5%)	USD 19.76B
ULTA	Ulta Beauty Inc.	-1.67 (-0.5%)	USD 18.43B
MELI	MercadoLibre Inc.	+1.03 (+0.3%)	USD 16.91B
QVCA	Liberty Interactive Corporatio..	N/A	USD 13.34B

ETFs Containing ETSY

Symbol	Company Name	Weight	Mer	Price(Change)	Market Cap
EBIZ	Global X E-commerce ETF	4.92 %	0.00 %	+0.30 (+1.8%)	N/A
ONLN	ProShares Online Retail	4.34 %	0.00 %	+0.42 (+1.8%)	USD 0.03B
IBUY	Amplify Online Retail ETF	3.59 %	0.65 %	+0.56 (+1.8%)	USD 0.27B
IWO	iShares Russell 2000 Growth	0.64 %	0.24 %	+0.62 (+1.8%)	USD 9.36B
VTWG	Vanguard Russell 2000 Growth E..	0.63 %	0.20 %	+0.56 (+1.8%)	USD 0.29B
IWM	iShares Russell 2000	0.33 %	0.20 %	+0.04 (+1.8%)	USD 43.82B
VTWO	Vanguard Russell 2000 ETF	0.32 %	0.15 %	+0.06 (+1.8%)	USD 1.59B
SCHA	Schwab U.S. Small-Cap	0.24 %	0.05 %	+0.01 (+1.8%)	USD 8.07B
CLIX	ProShares Long Online/Short St..	0.00 %	0.65 %	+0.63 (+1.8%)	USD 0.05B

The Stock Target Advisor platform run millions of calculations every day on over 30,000 Canadian and American stocks, comparing and ranking their financial and market performance against their sectors and exchange.

We represent the percentile ranking using the following grading system.

Letter Grade	Percentage	Letter Grade	Percentage	Letter Grade	Percentage
A+	97%-100%	A	93%-96%	A-	90%-92%
B+	97%-89%	B	83%-86%	B-	80%-82%
C+	77%-79%	C	73%-76%	C-	70%-72%
D+	67%-69%	D	63%-66%	D-	60%-62%
F	0%-59%				

